



中再保险(集团)股份有限公司 (中国再保险(集团)股份

(**1508.HK**)

Chaucer收购项目介绍

2018 9



“ ”

Chaucer



“ ”

“ ” “ ”





- 1** [Redacted]
- 2** [Redacted]
- 3** [Redacted]



01

❖ The Hanover Insurance Group, Inc
" ")

02

❖ Insurance International Holdings Limited 100% The Hanover
Company Designated Activity Company Chaucer Insurance
HoldCo Pty Ltd " Chaucer" Hanover Australia

03

❖ 8.65
- 8.2
- 4,500 10% Chaucer 2018

04

❖ /
5.5

05

❖
❖ 2018 2019



1

[Redacted content]

2

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▪ Chaucer

劳合社
平台

▪	1084	1176
▪	100	57

▪ Chaucer

11

都柏林

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▪ 2017

12

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2017

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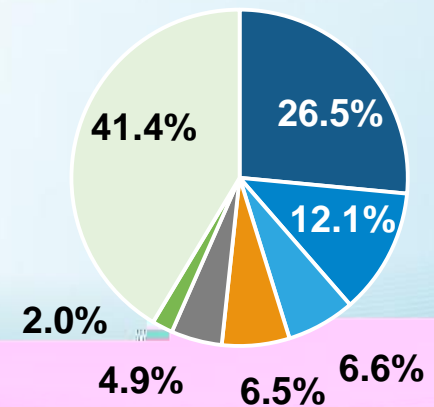
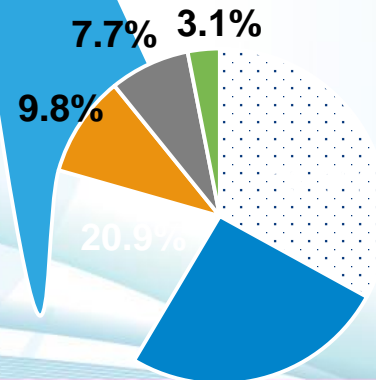
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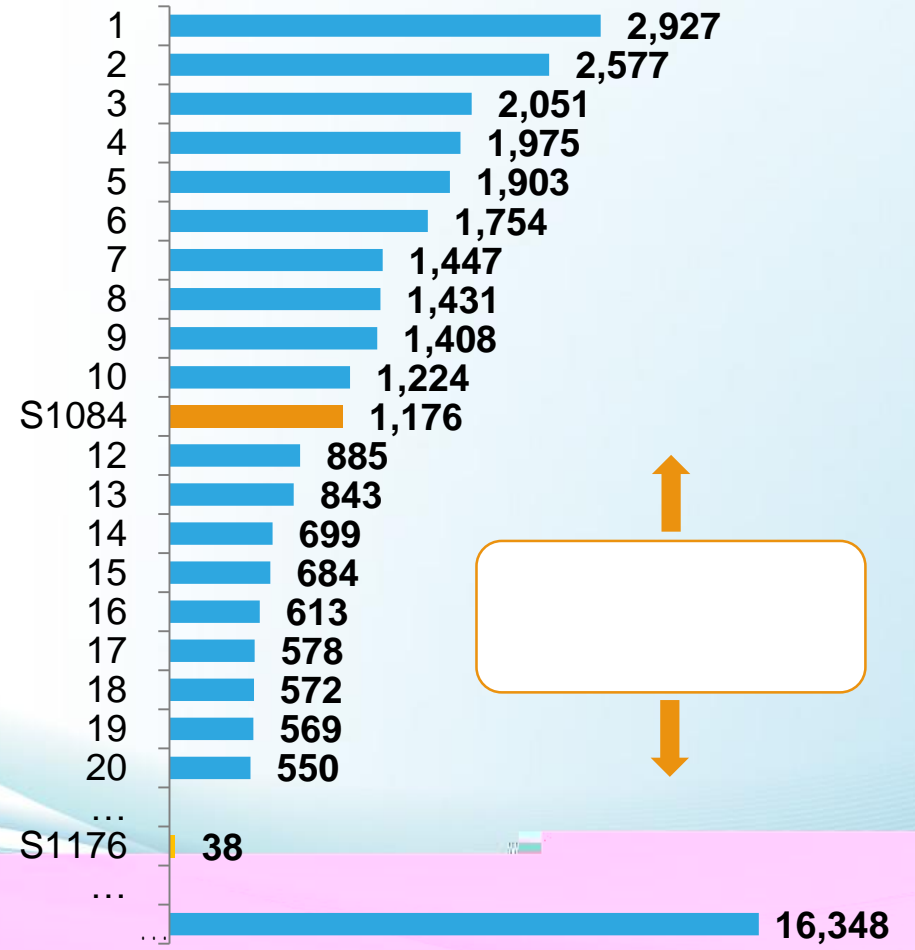
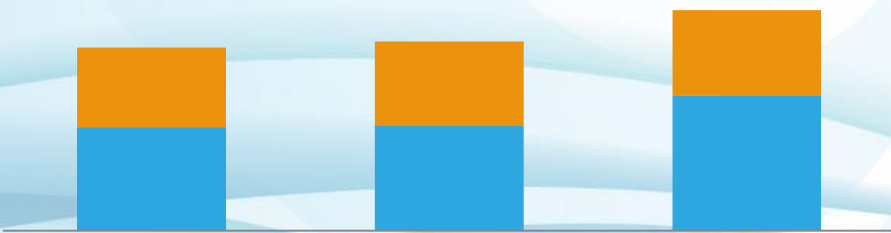
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CEO John

26

Fowle







1

[Redacted content]

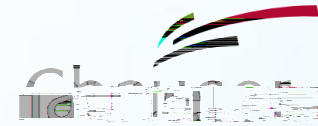
2

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✓



✓

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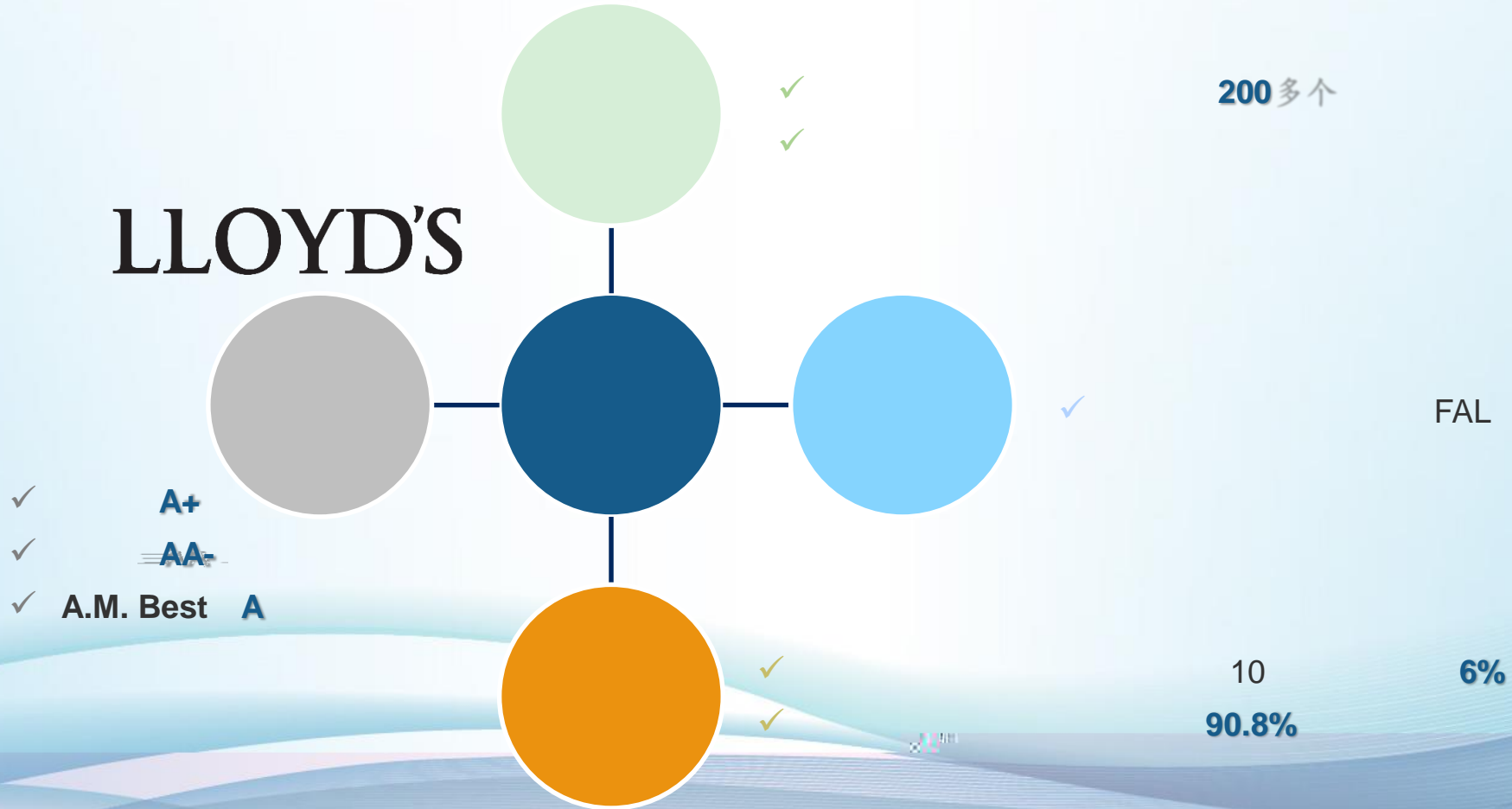


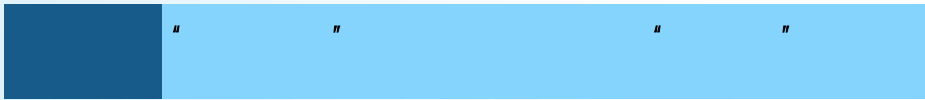
✓



❖			
❖	Chaucer	1084	1176

LLOYD'S







2017

Chaucer2017

1

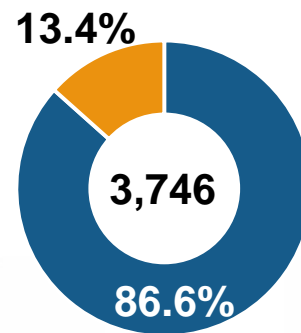
✓ Chaucer 1084

11

45

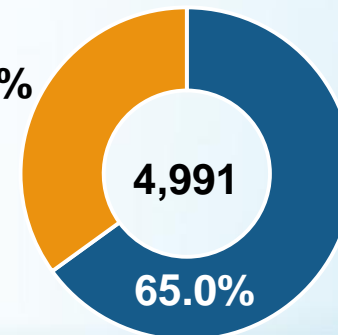
✓ Chaucer

✓



2017

35.0%

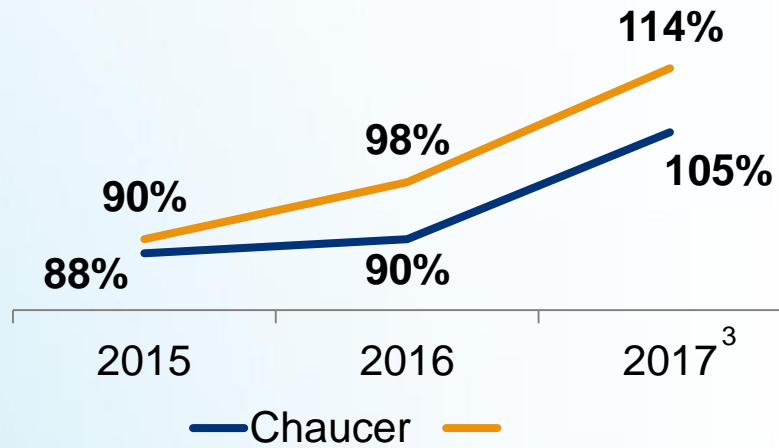


+ Chaucer



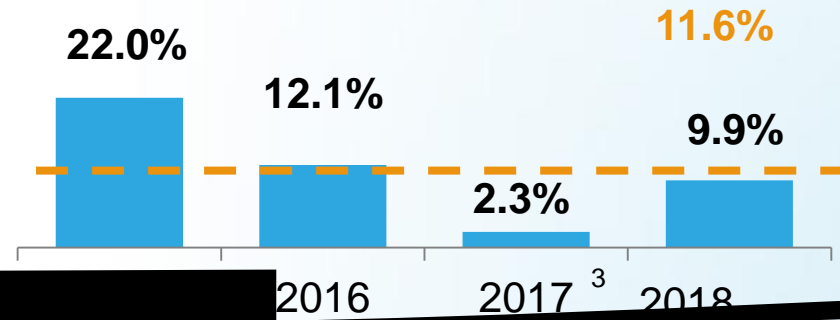
Chaucer

1



Chaucer

ROE²



✓ Chaucer

✓ Chaucer

ROE 11.6%

1

² ROE = /

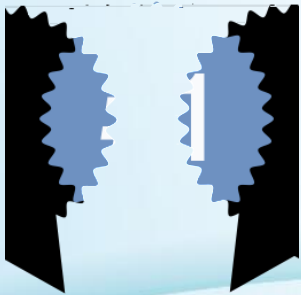
3



- ❖ Chaucer
14
- ❖ Chaucer
- ❖

Chaucer

Chaucer



- ❖ Chaucer
- ❖ Gracechurch Chaucer
- ❖ Chaucer

" "





- ❖
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2017 = 6.737

= / = +
/ =
/ = -

	2015	2016	2017
	38.3%	40.4%	40.9%
	49.2%	50.0%	64.4%
	47.6%	49.0%	49.0%
	1.6%	1.0%	15.4%
	87.5%	90.4%	105.3%



Q&A